

Employment Trends in Chichester District

Business Register and Employment Service (BRES) Analysis

Headline Data Summary 2015

Source:

The Business Register and Employment Survey (BRES) is the official source of employee and employment estimates by detailed geography and industry. The survey collected employment information from businesses across the whole of the UK economy. However, BRES data does not record figures for the Agriculture sector. The survey data is available from Nomis.

Employment in 2015:

- There were a total of 57,800 employees working in Chichester district in 2015
- There were 47,100 (81.5%) employees in the private sector, Chichester has a lower proportion of private sector employees compared to West Sussex (86.6%), but only slightly lower than England as a whole (82.6%).
- There were 10,700 (18.5%) employees in the public sector; this is higher than West Sussex (13.4%) and England (17.4%).
- Full time employees make up almost two-thirds (65%) of local employees in Chichester. This is slightly lower than in West Sussex (67.0%) and below the proportion in England as a whole (69.5%). Part time employee jobs are just over one third (35%); this is slightly higher than West Sussex (33.0%) and England (30.5%).
- The total number for those in employment is 59,600, which accounts for an additional 1,800 people. BRES guidance suggests that these are likely to include employees plus the number of working owners. BRES therefore includes self-employed workers as long as they are registered for VAT or Pay-As-You-Earn (PAYE) schemes. Self-employed people not registered for these, along with HM Forces and Government Supported trainees are excluded from the data.

Employment Sectors

- There are four sectors that account for over half (50.7%) of employee jobs, these include Wholesale and Retail (16.0%) Human Health and Social Work Activities (13.9%), Education (10.4%) and Accommodation and food service (10.4%).
- Compared with England as a whole, based in the location quotients table, Chichester has high and low employment concentrations in the following sectors:

High Employment Concentration	Low Employment Concentration
Manufacturing	Primary and utilities
Accommodation and food service activities	Construction
Real estate	Transportation and storage
Administrative and support service activities	Information and communication
Public administration and defence	Financial and insurance
Education	Professional, scientific and technical
Human health and social work	
Arts, entertainment and recreation	

Employment Change 2009-2015

- There were 4,200 (7.8%) more employees in Chichester in 2015 than there had been in 2009.
- Public sector employee job losses (-2,800) were more than offset by private sector job gains (+7,000), resulting in an overall net increase in employee jobs. The number of people employed in the public sector fell by -20.9%. This is higher compared to West Sussex, which fell by -17.3% but more than England, which fell by -11%.
- There was an increase in the number of part-time employees by 2,300 (12.9%) which is generally in line with the county average of 11.6% and much higher than the national average of 3.1%
- There was an increase in the number of full-time employees by 1,900 or 5.2% which is in line with the county average of 5.3% but much lower than the national average of 10%. The employee job losses and gains for Chichester were concentrated in the following sectors:

Main Employee Job Losses		Main Employee Job Gains	
Public Administration and defence	-2,500	Accommodation and food services	+1,500
Construction	-250	Administrative and support services	+1,000
		Manufacturing	+1,000
		Education	+1,000

Change 2009-2015 Scorecard

Each district and borough area is ranked in the South East (1 to 67), with 1 indicating the highest growth and 67 indicating the lowest amount of growth and in some cases a reduction. The scorecard indicates performance with a traffic light system, with green showing highest amount of growth and red the lowest amount of growth.

- Chichester is ranked 28th out of 67 districts and boroughs in the South East region for employment growth between 2009 and 2015, which is the 3rd highest in West Sussex, behind Arun and Crawley.
- Chichester is ranked 43rd out of 67 districts and boroughs in the South East region for the growth of full-time employees from 2009-2015, this is the 4th highest in West Sussex behind Mid Sussex, Arun and Horsham
- Chichester is ranked 12th out of 67 district and borough areas in the South East for the growth of part-time employees from 2009-2015, this is the 2nd highest in West Sussex behind Crawley.
- Chichester is ranked 62nd out of 67 district and borough areas in the South East for the growth of public sector employees with a loss of -2800 the highest in West Sussex.
- Chichester is ranked 20th out of 67 district and borough areas in the South East for the growth of private sector employees with an additional 7,000, this is the second highest in West Sussex behind Crawley.

Employment Type	Rank (1-67) - where 1 is the highest and 67 the lowest	Employment Type	Rank (1-67) - where 1 is the highest and 67 the lowest
All Employees	28		
Full-Time Employees	43	Private Sector Employees	20
Part-time Employees	12	Public Sector Employees	62

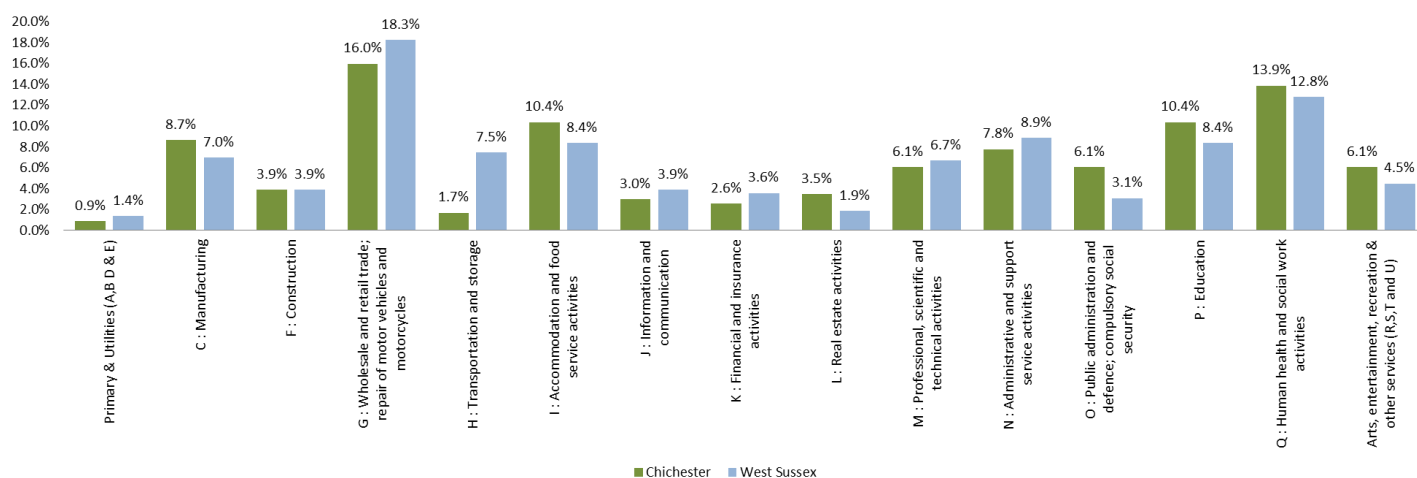
Percentage of Employees in Employment by Sector 2015

The table below shows the percentage of employees by sector for each district and borough area in West Sussex, as well as the county averages. The sectors highlighted are the top five in those areas. The table also shows the total number of employees working in the private and public sectors.

Percentage of Employees in Employment by Sector 2015 - Industry	Adur	Arun	Chichester	Crawley	Horsham	Mid Sussex	Worthing	West Sussex
Primary & Utilities (A,B,D & E)	1.9%	0.9%	0.9%	1.2%	2.0%	1.1%	2.3%	1.4%
C : Manufacturing	12.4%	8.1%	8.7%	5.3%	7.7%	6.2%	6.7%	7.0%
F : Construction	5.0%	4.7%	3.9%	2.4%	5.7%	4.4%	2.8%	3.9%
G : Wholesale and retail trade; repair of motor vehicles and motorcycles	21.1%	19.6%	16.0%	15.4%	20.6%	21.0%	17.5%	18.3%
H : Transportation and storage	3.0%	2.9%	1.7%	24.8%	1.9%	2.6%	2.8%	7.5%
I : Accommodation and food service activities	6.2%	11.6%	10.4%	8.3%	6.7%	7.0%	5.0%	8.4%
J : Information and communication	6.2%	2.3%	3.0%	4.1%	5.7%	4.0%	3.4%	3.9%
K : Financial and insurance activities	3.0%	1.4%	2.6%	3.5%	3.4%	6.2%	4.5%	3.6%
L : Real estate activities	1.1%	1.9%	3.5%	0.5%	2.4%	2.2%	2.2%	1.9%
M : Professional, scientific and technical activities	6.2%	4.7%	6.1%	5.3%	9.6%	7.9%	5.6%	6.7%
N : Administrative and support service activities	7.5%	7.0%	7.8%	15.4%	7.7%	4.4%	6.7%	8.9%
O : Public administration and defence; compulsory social security	3.0%	2.9%	6.1%	2.4%	1.7%	1.4%	4.5%	3.1%
P : Education	8.7%	8.1%	10.4%	5.3%	9.6%	10.6%	7.8%	8.4%
Q : Human health and social work activities	11.2%	16.3%	13.9%	4.7%	9.6%	15.8%	24.6%	12.8%
Arts, entertainment, recreation & other services (R,S,T and U)	4.0%	4.7%	6.1%	2.1%	5.7%	4.4%	3.9%	4.5%
Total Number of Employees	20100	42900	57700	84600	52200	56800	44700	359100
Public Sector % Share	12.3	12.1	18.5	9.2	9	13.6	21.5	13.4
Private Sector % Share	87.7	87.9	81.5	90.8	91.0%	86.4	78.5	86.6

Chichester compared to West Sussex by industry

Chichester is slightly higher than the West Sussex average in the manufacturing, accommodation and food service activities, public administration, education, real estate activities, and human health and social work and arts entertainment sectors.



Sector strengths and weaknesses (location quotients)

It is useful to understand local economic strengths by comparing the distribution of employment by sector in districts and boroughs with the national distribution. This is done using Location Quotients (LQ) Any LQ above 1.0 shows a local concentration and any below 1.0 shows an under representation.

Compared the national averages Chichester has an under representation in the primary and utilities, construction, transportation and storage, information and communication, financial and insurance activities, professional and scientific and technical activities sector.

Sector strengths and weakness in West Sussex - Location Quotients (England) BRES 2015								
	Adur	Arun	Chichester	Crawley	Horsham	Mid Sussex	Worthing	West Sussex
Primary & Utilities (A,B,D,E)	1.1	0.5	0.5	0.7	1.2	0.6	1.4	0.8
C : Manufacturing	1.5	1.0	1.1	0.7	1.0	0.8	0.8	0.9
F : Construction	1.1	1.0	0.9	0.5	1.3	1.0	0.6	0.9
G : Wholesale and retail trade; repair of motor vehicles and motorcycles	1.3	1.2	1.0	1.0	1.3	1.3	1.1	1.2
H : Transportation and storage	0.6	0.6	0.4	5.3	0.4	0.6	0.6	1.6
I : Accommodation and food service activities	0.9	1.7	1.5	1.2	1.0	1.0	0.7	1.2
J : Information and communication	1.4	0.5	0.7	0.9	1.3	0.9	0.8	0.9
K : Financial and insurance activities	0.8	0.4	0.7	1.0	0.9	1.7	1.3	1.0
L : Real estate activities	0.6	1.1	2.1	0.3	1.4	1.3	1.3	1.1
M : Professional, scientific and technical activities	0.7	0.5	0.7	0.6	1.1	0.9	0.6	0.8
N : Administrative and support service activities	1.8	1.7	1.9	3.8	1.9	1.1	1.6	1.0
O : Public administration and defence; compulsory social security	0.7	0.7	1.5	0.6	0.4	0.3	1.1	0.8
P : Education	0.9	0.9	1.1	0.6	1.0	1.2	0.8	0.9
Q : Human health and social work activities	0.9	1.3	1.1	0.4	0.8	1.2	1.9	1.0
R : Arts, entertainment and recreation	0.9	1.1	1.4	0.5	1.3	1.0	0.9	1.0
NB - Farm Based agriculture excluded from BRES								
under representation of sector compared with England								
local concentration of sector compared with England								