

Employment Trends in Arun District

Business Register and Employment Service (BRES) Analysis

Headline Data Summary 2015

Source:

The Business Register and Employment Survey (BRES) is the official source of employee and employment estimates by detailed geography and industry. The survey collected employment information from businesses across the whole of the UK economy. However, BRES data does not record figures for the Agriculture sector. The survey data is available from Nomis.

Employment in 2015:

- There were a total of 43,000 employees working in Arun district in 2015
- There were 37,700 (87.9%) employees in the private sector, Arun has a slightly higher proportion of private sector employees compared to West Sussex (86.6%), as well as England as a whole (82.6%).
- There were 5,200 (12.1%) employees in the public sector; this is lower than West Sussex (13.4%) and England (17.3%).
- Full time employees in employment makes up almost two-thirds (64.0%) of local employees in Arun. This is slightly lower than in West Sussex (67.0%) and below the proportion in England as a whole (69.5%). Part time employee jobs are over one third (36.0%); this is slightly higher than West Sussex (33.0%) and England (30.5%).
- The total number for those in employment is 44,600, which accounts for an additional 1700 people. BRES guidance suggests that these are likely to include employees plus the number of working owners. BRES therefore includes self-employed workers as long as they are registered for VAT or Pay-As-You-Earn (PAYE) schemes. Self-employed people not registered for these, along with HM Forces and Government Supported trainees are excluded from the data.

Employment Sectors

- There are five sectors that account for almost two thirds (63.7%) of employee jobs, these include Wholesale and Retail (19.6%) Human Health and Social Work Activities (16.3%), Accommodation and food service (11.6%), Education (8.1%) and Manufacturing (8.1%).
- Compared with England as a whole, based in the location quotients table, Arun has high and low employment concentrations in the following sectors:

High Employment Concentration	Low Employment Concentration
Wholesale and retail	Primary and utilities
Accommodation and food service activities	Transportation and storage
Real estate activities	Information and communication
Administrative and support service activities	Financial and insurance
Human health and social work activities	Professional, scientific and technical activities
Arts, entertainment and recreation	Public administration and defence
	Education

Employment Change 2009-2015

- There were 4,200 (10.9%) more employees in Arun in 2015 than there had been in 2009.
- Public sector job losses (-1,100) were more than offset by private sector job gains (5,300), resulting in an overall net increase in employee jobs. The number of people employed in the public sector fell by -17.2%. This is in line with the West Sussex average which fell by -17.3% but more than England, which fell by -11%.
- There was an increase in the number of part-time employees by 2,100 or 15.3%, which is higher than the county average of 11.6% and is five times higher than the national average of 3.1%.
- There was an increase in the number of full-time employees by 2,200 (8.5%) which is slightly higher than the county average of 5.3% but lower than the national average of 10%. The employee job losses and gains for Arun were concentrated in the following sectors:

Main Employee Job Losses	Main Employee Job Gains
Construction	Wholesale and retail
Public administration and defence	Human health and social work
	Accommodation and food service activities
	Manufacturing

Change 2009-2015 Scorecard

Each district and borough area is ranked in the South East (1 to 67), with 1 indicating the highest amount of growth and 67 indicating the lowest amount of growth and in some cases a reduction. The scorecard indicates performance with a traffic light system, with green showing the highest growth and red the lowest growth.

- Arun is ranked 26th out of 67 districts and boroughs in the South East region for employment growth between 2009 and 2015, which is the 2nd highest in West Sussex, behind Crawley.
- Arun is ranked 35th out of 67 districts and boroughs in the South East region for the growth of full-time employees from 2009-2015, this is the 2nd highest in West Sussex behind Horsham.
- Arun is ranked 16th out of 67 district and borough areas in the South East for the growth of part-time employees from 2009-2015, this is the 3rd highest in West Sussex behind Chichester and Crawley.
- Arun is ranked 41st out of 67 district and borough areas in the South East for the growth of public sector employees with a loss of -1,100 the third highest in West Sussex behind Horsham and Adur.
- Arun is ranked 30th out of 67 district and borough areas in the South East for the growth of private sector employees with an additional 5,300, this is the third highest in West Sussex behind Chichester and Crawley.

Employment Type	Rank (1-67) - where 1 is the highest and 67 the lowest	Employment Type	Rank (1-67) - where 1 is the highest and 67 the lowest
All Employees	26		
Full-Time Employees	35	Private Sector Employees	30
Part-time Employees	16	Public Sector Employees	41

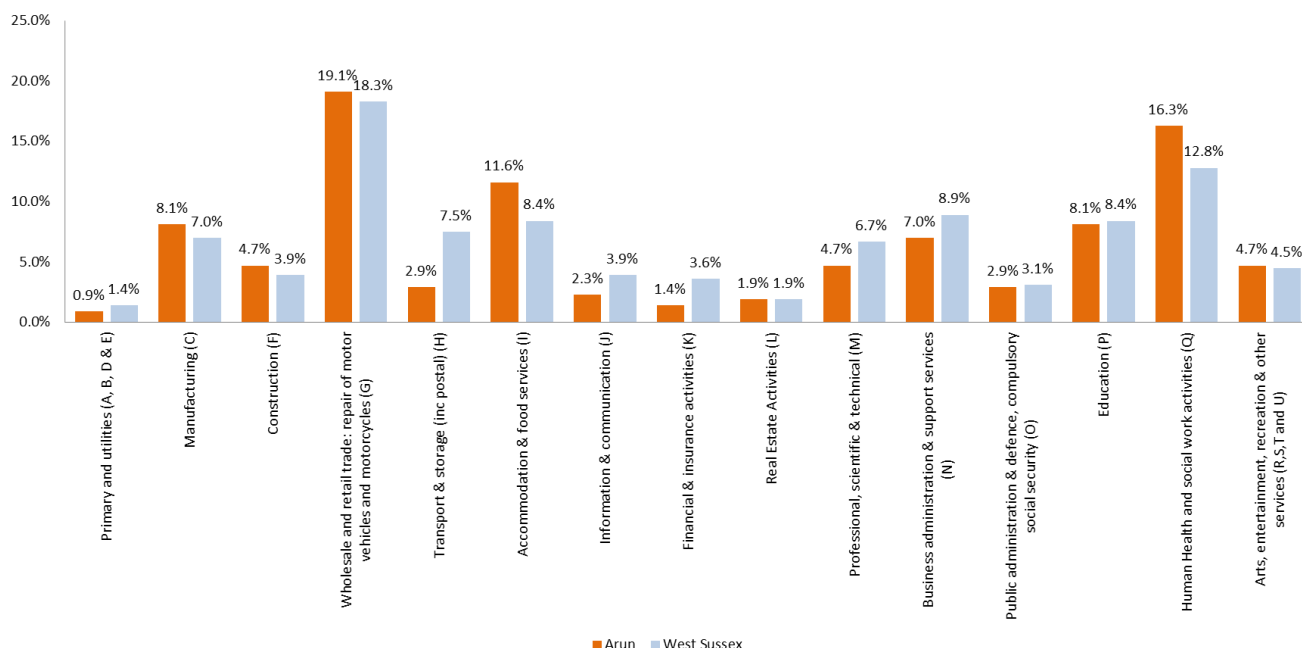
Percentage of Employees in Employment by Sector 2015

The table below shows the percentage of employees by sector for each district and borough area in West Sussex, as well as the county averages. The sectors highlighted are the top five in those areas. The table also shows the total number of employees working in the private and public sectors.

Percentage of Employees in Employment by Sector 2015 - Industry	Adur	Arun	Chichester	Crawley	Horsham	Mid Sussex	Worthing	West Sussex
Primary & Utilities (A,B D & E)	1.9%	0.9%	0.9%	1.2%	2.0%	1.1%	2.3%	1.4%
C : Manufacturing	12.4%	8.1%	8.7%	5.3%	7.7%	6.2%	6.7%	7.0%
F : Construction	5.0%	4.7%	3.9%	2.4%	5.7%	4.4%	2.8%	3.9%
G : Wholesale and retail trade; repair of motor vehicles and motorcycles	21.1%	19.6%	16.0%	15.4%	20.6%	21.0%	17.5%	18.3%
H : Transportation and storage	3.0%	2.9%	1.7%	24.8%	1.9%	2.6%	2.8%	7.5%
I : Accommodation and food service activities	6.2%	11.6%	10.4%	8.3%	6.7%	7.0%	5.0%	8.4%
J : Information and communication	6.2%	2.3%	3.0%	4.1%	5.7%	4.0%	3.4%	3.9%
K : Financial and insurance activities	3.0%	1.4%	2.6%	3.5%	3.4%	6.2%	4.5%	3.6%
L : Real estate activities	1.1%	1.9%	3.5%	0.5%	2.4%	2.2%	2.2%	1.9%
M : Professional, scientific and technical activities	6.2%	4.7%	6.1%	5.3%	9.6%	7.9%	5.6%	6.7%
N : Administrative and support service activities	7.5%	7.0%	7.8%	15.4%	7.7%	4.4%	6.7%	8.9%
O : Public administration and defence; compulsory social security	3.0%	2.9%	6.1%	2.4%	1.7%	1.4%	4.5%	3.1%
P : Education	8.7%	8.1%	10.4%	5.3%	9.6%	10.6%	7.8%	8.4%
Q : Human health and social work activities	11.2%	16.3%	13.9%	4.7%	9.6%	15.8%	24.6%	12.8%
Arts, entertainment, recreation & other services (R,S,T and U)	4.0%	4.7%	6.1%	2.1%	5.7%	4.4%	3.9%	4.5%
Total Number of Employees	20100	42900	57700	84600	52200	56800	44700	359100
Public Sector % Share	12.3	12.1	18.5	9.2	9	13.6	21.5	13.4
Private Sector % Share	87.7	87.9	81.5	90.8	91.0%	86.4	78.5	86.6

Arun compared to West Sussex by industry

Arun is slightly higher than the West Sussex average in the manufacturing, construction, wholesale and retail, accommodation and food, human health and social work and arts entertainment and recreation sectors.



Sector strengths and weaknesses (location quotients)

It is useful to understand local economic strengths by comparing the distribution of employment by sector in districts and boroughs with the national distribution. This is done using Location Quotients (LQ) Any LQ above 1.0 shows a local concentration and any below 1.0 shows an under representation.

Compared the national averages Arun has an under representation in the primary and utilities, construction, transportation and storage, information and communication, financial and insurance activities, professional and scientific and technical activities, public administration and defence and education sectors.

Sector strengths and weakness in West Sussex - Location Quotients (England) BRES 2015								
	Adur	Arun	Chichester	Crawley	Horsham	Mid Sussex	Worthing	West Sussex
Primary & Utilities (A,B,D,E)	1.1	0.5	0.5	0.7	1.2	0.6	1.4	0.8
C: Manufacturing	1.5	1.0	1.1	0.7	1.0	0.8	0.8	0.9
F: Construction	1.1	1.0	0.9	0.5	1.3	1.0	0.6	0.9
G: Wholesale and retail trade; repair of motor vehicles and motorcycles	1.3	1.2	1.0	1.0	1.3	1.3	1.1	1.2
H: Transportation and storage	0.6	0.6	0.4	5.3	0.4	0.6	0.6	1.6
I: Accommodation and food service activities	0.9	1.7	1.5	1.2	1.0	1.0	0.7	1.2
J: Information and communication	1.4	0.5	0.7	0.9	1.3	0.9	0.8	0.9
K: Financial and insurance activities	0.8	0.4	0.7	1.0	0.9	1.7	1.3	1.0
L: Real estate activities	0.6	1.1	2.1	0.3	1.4	1.3	1.3	1.1
M: Professional, scientific and technical activities	0.7	0.5	0.7	0.6	1.1	0.9	0.6	0.8
N: Administrative and support service activities	1.8	1.7	1.9	3.8	1.9	1.1	1.6	1.0
O: Public administration and defence; compulsory social security	0.7	0.7	1.5	0.6	0.4	0.3	1.1	0.8
P: Education	0.9	0.9	1.1	0.6	1.0	1.2	0.8	0.9
Q: Human health and social work activities	0.9	1.3	1.1	0.4	0.8	1.2	1.9	1.0
R: Arts, entertainment and recreation	0.9	1.1	1.4	0.5	1.3	1.0	0.9	1.0
NB - Farm Based agriculture excluded from BRES								
under representation of sector compared with England								
local concentration of sector compared with England								